InCred Alternative Investments Secures over ₹600 crore for InCred Special Opportunities Fund-I

Thursday, 3rd April 2025: InCred Alternative Investments Private Limited ("InCred Alternative Investments"), part of InCred Capital Financial Services Limited ('InCred Capital"), announced securing commitments over ₹600crs (US\$70mn) in its maiden special situations credit fund, InCred Special Opportunities Fund-I (ISOF-I). The commitments were raised from a clutch of domestic and offshore LPs, showcasing the keen interest that the Indian private credit market is generating for funds and managers with a demonstrated track record. ISOF-I is expected to continue attracting investor interest and mobilising further commitments in the fund during the year.

InCred Special Opportunities Fund (ISOF-I), a Category II Alternative Investment Fund (AIF), has a base size of ₹1,000crs (with green shoe option of ₹500crs) and is designed to deliver its investors a superior risk-adjusted return in a market-agnostic strategy, with regular distributions generating significant alpha. InCred Alternative Investments has entered the special opportunities space after the success of its performing credit strategy, where it manages two funds with an established track record of income distribution.

With a flexible investment strategy and expecting returns much higher than performing credit mandates, the fund focuses on old economy sectors with a strong collateral cover ensuring a downside-protected and well-diversified portfolio. It is managed by a team of seasoned investment professionals with deep expertise in credit and special situation investing.

Saurabh Jhalaria, Chief Investment Officer - Private Credit, at InCred Alternative Investments, shared, "We are thrilled to announce securing commitments over ₹600 crore in InCred Special Opportunities Fund (ISOF-I) reinforcing our commitment to delivering innovative private credit solutions. By leveraging InCred Group's origination strengths and a seasoned underwriting team, we aim to generate 21-23% returns. ISOF-I is well-positioned to capitalise on evolving market opportunities, such as dislocated secondary opportunities, cash flow mismatch situations in the economic cycle and flexible debt solutions, while delivering sustained value for our investors."

About InCred Group

Website : https://www.incredgroup.com/

About InCred Alternative Investments Pvt Ltd

The InCred Group is a class-leading diversified financial services group that comprises three distinct businesses - 'InCred Finance' which is a new-age lending-focused NBFC; 'InCred Capital' which is an integrated institutional, wealth and asset management platform and 'InCred Money' the retail wealth-tech investment distribution vertical.

Part of InCred Capital, InCred Alternative Investment focuses on bringing a range of alternative investment strategies to help investors diversify their portfolio across unique opportunities. The firm currently offers funds across Private Credit, Private Equity, and Quant. Website: <u>https://www.incredassetmanagement.com/alternatives/</u>



Statutory Details

InCred Alternative Investments Private Limited is the Investment Manager to InCred Alternative Opportunities Trust (IAOT) **Constitution:** IAOT has been set up as Trust under Indian Trust Act 1882 and the Trust is registered with SEBI Reg.no. IN/AIF2/2223/1111 dated August 2, 2022, as Category II AIF under SEBI (Alternative Investment Fund) Regulations,2012 (AIF Regulations). **Sponsor:** InCred Capital Financial Services Limited (Erstwhile InCred Capital Financial Services Limited); Trustee: Catalyst Trusteeship Limited Kindly note that the InCred Special Opportunities Fund – I is the scheme under InCred Alternative Opportunities Trust.

Media Contact: Natasha Khanna natasha.khanna@incred.com

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